



Subscription Form for Newly Issued Ordinary Shares of i-Tail Corporation Public Company Limited (the "Company")

Initial public offering of no more than 660,000,000 Ordinary Shares with a par value of THB 1 per share
of no more than 132,000,000 newly issued ordinary shares to the shareholders of the Thai Union Group Public Company Limited ("TU")
eligible for the shares allocation in proportion to their shareholding in TU. At allocation ratio of 34.9935 ordinary shares in TU to 1 newly issued ordinary share of ITC.
The subscriber is required to pay at the highest price of the subscription price range and will be entitled to receive the refund of the difference between such price and the final subscription price in the event that the final offering price is lower than the highest price of the subscription price range

Subscription No.

Form A
For TU Shareholder

1 Subscription form per 1
Registration no. only

To : The Board of Directors of i-Tail Corporation Company Limited ("the Company") and Finansia Syrus Securities Public Company Limited Subscription Date ☐ November 22, 2022 ☐ November 23, 2022 ☐ November 24, 2022

Subscriber, please clearly fill in the spaces below

I ☐ Mr. ☐ Mrs. ☐ Miss ☐ Juristic Person ☐ Other (please specify) Sex ☐ Male ☐ Female

☐ ID Card No or ☐ Alien Card ☐ Passport ☐ Juristic Person ID No

Nationality Date of Birth (Registration Date) Occupation/ Type of Business

Address according to the list of shareholders of the Company whose names appear on the record date for determining the names of shareholders who are entitled to the offer for the subscription of newly issued ordinary shares (Record Date) as of November 1, 2022

Tax ID. No. Type of tax payment ☐ Non withholding tax ☐ Withholding tax /Source of Income from a foreign Country ☐ No ☐ Yes (specify)

Are you a politically exposed person */ intimate person** of a politically exposed person? ☐ No ☐ Yes (Please specify the political status)

** Politically exposed person means an individual who is a prominent public function or has been entrusted with such function in Thailand or in a foreign country, such as a Head of State or Government, a minister or a senior official in the government, the judicial branch, an independent regulatory agency, the public prosecutor organization, or the military, a senior executive of a state enterprise or other state organization, an important political party official, a person who is a prominent public function or has been entrusted with such function in an international organization, and a person holding an equivalent position, as determined by the notification issued by the Secretary-General of the Anti-Money Laundering Office with approval from the Anti-Money Laundering Board. Including family member, such as father, mother, child, adopter, or adopted child, a brother and sister of full blood or a brother and sister of half-blood. It also includes a spouse or a husband or wife cohabit as a couple without registration for marriage of a person mentioned above.*

*** Intimate person means (1) a person who possesses or oversees assets or other benefits of a politically exposed person, or (2) a person who has close relationship with a politically exposed person due to the initiate of or the ongoing business relationship with a politically exposed person.*

Source of Subscription Payment Individual : ☐ Salary ☐ Self Employed ☐ Business ☐ Savings ☐ Investments ☐ Inheritance ☐ Others (Specify)

(Can select more than 1 option) Juristic Person : ☐ From Business Operation ☐ Others (Specify)

I hereby intend to subscribe for the newly issued ordinary shares of the Company for the purpose of investment and hereby would like to subscribe and request allotment of newly issued ordinary shares of the Company as follows:

No. of Shares Subscription (Share)	Total Amount (Baht)	Amount to be paid (In words)

Note: The Eligible Shareholders of TU may either select to subscribe at the full entitlement, or less than entitlement, or waive their rights for subscription but does not have to right to subscribe more than entitlement for this offering of newly issued ordinary shares

I herewith submit my payment for subscription of newly issued ordinary shares through Bill Payment system of Kasikornbank Public Company Limited to the account of "FSS For Share Subscription" Comp Code: 35717 together with the details of Ref.1 which is the 13 digit personal identification card number or the passport number or the alien certificate number or the juristic person registration number and Ref.2 which is the 10 digit shareholder registration number by:

☐ Cash/Transfer through Bill Payment system or

☐ Cheque/Cashier Cheque/Draft Cheque through Bill Payment system (In case of payment by Cheque, Cashier Cheque, or Draft, it must only be cashable from clearing houses situated in Bangkok within 1 business day)

Cheque No. Date Bank Branch

Crossed cheque made payable to "FSS For Share Subscription", Comp code : 35717, Kasikornbank Public Company Limited
(In case of payment via cheque/ cashier cheque/ draft, it must not be dated no later than 23 November 2022 and must be after the effective date of the registration statement and the prospectus only. The payment must be transacted over the counter before the cutoff time for cheque clearing of each branch of the bank on 23 November 2022 and MUST be collectable by the clearing house located in the same area within the next business day).

If the shares are allotted to me, I hereby agree to the following procedure: (Please mark in front of your choice)

☐ **In the case that I possess a security trading account:** Issue a share certificate in the name of "Thailand Securities Depository Company Limited for Depositors" for the allotted shares and arrange for Participant Name No. to deposit those shares with Thailand Securities Depository Company Limited (TSD) for my Security Trading Account No. which I have with such participant. (Name of subscriber MUST be corresponded with the name appear on the securities trading account, otherwise the allotted shares will be in the name of "Thailand Securities Depository Company Limited for Depositors" and deposit those shares under issuer account (account number 600). However, the subscriber can entrust the security company which the subscriber has security trading account to transfer those shares to the subscriber's account later)

☐ **In the case that I do not possess a security trading account:** Deposit the allotted shares in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under issuer account (account number 600). In case of depositing shares in the issuer account (account number 600), please fill in the additional form and attach relevant documents as required by the TSD. If the subscriber is defined as "the U.S. Indicia" under FATCA, the Company will issue a share certificate for the subscriber instead, and the subscriber acknowledge the conditions for receiving share certificate as indicated by TSD. The subscriber agrees to deliver the share certificate to the subscriber under the name and address according to the list of shareholders appear on the record date for determining the names of shareholders who are entitled to the offer for the subscription of newly issued ordinary shares (Record Date) as of November 1, 2022 and assign the Company to take any actions in order to deliver the share certificates to the subscriber within 15 days from the closing date of the subscription. Therefore, the subscriber may receive the share certificate after the first trading day on the stock exchange, which the Company will not be responsible in the event that the shareholder cannot sell the allotted shares in time for the Company's shares on its first trading day on the stock exchange. *Subscriber can request the issuance of share certificates after the ordinary shares were listed on the Stock Exchange of Thailand and the allotted shares have been deposited into the securities trading account or the issuer account, which the subscriber shall pay the fees as specified by TSD.*

In any cases that I shall be refunded according to clause 6.9 as specified in section 4 of the prospectus, I hereby agree to the following method of refund (please select only one) (If no selection, it shall be deemed that a subscriber agrees to a refund by cheque):

☐ Issuing a crossed cheque made payable to the subscriber and such cheque will be delivered by registered postal mail to the address according to the list of shareholders appear on the record date for determining the names of shareholders who are entitled to the offer for the subscription of newly issued ordinary shares (Record Date) as of November 1, 2022. The subscriber shall be responsible for related fees which may occur.

☐ Transfer to my saving or current account at (the bank shall be in below list) Bank Branch Account No The account name has to be the same as my own name and please attach a certified true copy of the saving account passbook or the current account statement with this form. The bank which can be choose for the transfer payment are Bangkok Bank Plc., KrungThai Bank Plc., Bank of Ayudhya Plc., Kasikornbank Plc., CIMB Thai Bank Plc., TMBThanachart Bank Plc., Siam Commercial Bank Plc., United Overseas Bank Plc. and Land and Houses Bank Plc.

For subscribing shares, I ☐ received the prospectus by () Book () CD-ROM () E-mail ☐ have no intention to receive the prospectus ☐ received the executive summary (In the case that the subscriber does not select, it will be assumed that the subscriber does not wish to receive the prospectus and has already received the executive summary)

In case the subscription amount valued over Baht 100,000, if the subscriber is not the benefit owner* please specify

*Beneficial Owner means a natural person who ultimately owns or controls a customer or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person or legal arrangement, according to the relevant Ministerial Regulation prescribing Rules and Procedures for Customer Due Diligence.

Suitability Test for share subscription

- I completed a suitability test with the underwriter or other securities company not over 2 years and acknowledged my acceptable risk tolerance level
(in the case that the subscriber has never conducted a suitability test, the subscriber must conduct a suitability test for ordinary shares to be able to subscribe for the Company's shares.)
- I acknowledged the risk level of the ordinary shares which I will subscribe from the underwriter.
- I studied the Company's fact sheet or prospectus.

Although my result of the suitability test states that the ordinary shares subscription does not comply with my acceptable risk level, I still insist and intend to subscribe for these ordinary shares by signing below to confirm my investment intention. I acknowledge that I invest in the ordinary shares which do not comply with the result of my suitability test. Therefore, the underwriters shall have no responsibilities for any loss from my investment in the future.

****The underwriter can deny any ordinary share subscription if such subscription is from any investor who does not complete the suitability test, or refuses to do the test, or any investor whose result of the test does not comply with the subscription.****

✕ Signed Subscriber

The Institutional investor was exempted from the Suitability Test, Notification of the Capital Market Supervisory Board. No. ToFThor. 35/2556. (.....)

I hereby certify that I am not a prohibited person for the allotment of newly issued ordinary shares as prescribed in the prospectus and relevant current applicable laws and regulations. I understand and accept that if I am considered a prohibited person, I shall not have the right to subscribe for or be allotted the newly issued ordinary shares offered on this occasion, unless as prescribed as an exception in the prospectus or relevant laws and regulations.

I hereby undertake to subscribe for said number of newly issued ordinary shares and will not revoke this subscription. However, if I do not submit a completed subscription form and the required subscription documents, or make the subscription payment, or the personal cheque, cashier cheque or draft cannot be collected, I shall be deemed to have waived my rights to subscribe for the newly issued ordinary shares. I acknowledge and agree that the Company/lead underwriters shall be entitled to refuse any subscription or allotment of newly issued ordinary shares which is not in compliance with such conditions and any applicable laws and regulations and I agree to accept a refund of my subscription payment should my subscription be refused or cancelled by the Company.

I agree to the conditions and statements contained in the prospectus for the issuance and offering of newly issued ordinary shares as well as the memorandum of association and articles of association of the Company currently in force and/or as may be amended in the future.

I agree and give consent to the financial institution (including the securities company and/or any juristic person) to which I have financial transactions with, to disclose any information relating to identification and details relating to my true beneficial owner to the underwriters in order to be in compliance with Anti-Money Laundering Act and Counter-Terrorism and Proliferation of Weapon of Mass Destruction Financing Act.

I agree on the disclosure of the result of the allocation of the ordinary shares of the Company and/or the methods in which I have received such allocation on www.finsyus.com/e-ro/itc.

I further represent and warrant that (1) I am not located in or reside in a jurisdiction in which (i) it is unlawful to make or accept an offer to acquire or subscribe for the newly issued ordinary shares, or to use or submit of the subscription form in any manner in which I have used or will use it, or (ii) results in the Company having additional obligations or actions; (2) I am not accepting the offer to subscribe for newly issued ordinary shares on a non-discretionary basis on behalf of, or for the account or benefit of, an individual located or residing in any jurisdiction referred to in (1) above at the time this subscription form was completed; (3) I am not acquiring the newly issued ordinary shares with the view to offer, sell, resell, transfer, deliver or distribute, directly or indirectly, any of such newly issued ordinary shares in or into any jurisdictions referred to in (1) above; and (4) I have read and understand, and I certify that (a) my subscription for the newly issued ordinary shares will not result in a violation of the offer and selling restrictions, and that I shall be deemed to make the applicable representations and warranties contained in the offer and selling restrictions, (b) I am located outside of the United States and invest in ordinary shares under offshore transactions and pursuant to Regulation S under the U.S Securities Act of 1933 as amended (the "Securities Act"), (c) I do not invest in the newly issued ordinary shares under the objective of directed selling efforts in the United States pursuant to an exemption from the Securities Act. Without prejudice to the foregoing, the Company and/or the lead underwriter reserve the right, but shall not be obliged, to treat any subscription form as invalid (1) if it appears to the Company and/or its lead underwriters that such subscription form has been executed in or dispatched from a restricted jurisdiction or which the Company and/or Finansia Syrus Securities Public Company Limited believes may violate any applicable legislation of the jurisdiction from which it was dispatched, or (2) if it purports to exclude any of the representations or warranties above.

✕ Signed Subscriber

Please be aware that investment in securities contain risks. Subscribers should study information in the Prospectus or the Executive Summary thoroughly before making a decision on investment.

Subscription receipt for Newly Issued Ordinary Shares of i-Tail Corporation Public Company Limited (Subscriber, please also fill out the portion)

Subscription Date ☐ November 22, 2022 ☐ November 23, 2022 ☐ November 24, 2022 Subscription No.

Underwriter Received payment from (The name as specified in the subscription form) share totaling Baht

For a subscription of newly issued ordinary shares of the Company of made payable through Bill Payment system of Kasikornbank Public Company Limited to the account of "FSS For Share Subscription" Comp Code: 35717 together with the details of Ref.1 which is the 13 digit personal identification card number or the passport number or the alien certificate number or the juristic person registration number and Ref.2 which is the 10 digit shareholder registration number

☐ Cash/ Money Transfer ☐ Cheque / Cashier Cheque / No. Date Bank

If the subscriber receives the allotted shares, the subscriber requests as follows:

☐ Issue a share certificate in the name of "Thailand Securities Depository Company Limited for the Depositors" Participant No. Security Trading Account No.

☐ Issue a share certificate in the name of "Thailand Securities Depository Co., Ltd." and deposit those share under Issuer account for my name account number 600

Authorized Officer

BROKER			
Participant No.	COMPANY NAME	Participant No.	COMPANY NAME
002	บริษัทหลักทรัพย์ ทีสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิกเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSE SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอร่า จำกัด (มหาชน) AIRA SECURITIES COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) CO., LTD.	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มโอ-แซด คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z COM SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ ีเอ็มเอ็ง (ประเทศไทย) จำกัด (มหาชน) MAYBANK KIM ENG SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด INNOVESTX SECURITIES COMPANY LIMITED	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูโอบี เคย์เฮียน (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย ซิมิโก้ จำกัด KRUNGTHAI ZMICO SECURITIES COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอ วี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
236	ธนาคารทีสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBTHANACHART BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK-BOND
301	ธนาคารซีทีแบงก์ เอ็น.เอ. (CUSTODY SERVICES) CITIBANK N.A. –CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพียร์จีหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียรตินาคิน จำกัด (มหาชน) KIATNAKIN BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) (ผู้รับฝากทรัพย์สิน) BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY	337	ธนาคารทหารไทย จำกัด (มหาชน) TMB BANK PUBLIC COMPANY LIMITED
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD. BKK	339	ธนาคารทีสโก้ จำกัด (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	340	ธนาคารเจพีมอร์แกน เชส (เพื่อค้าตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) KASIKORN BANK PUBLIC COMPANY LIMITED - CUSTODIAN	343	ธนาคารซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED (THAI) BANK PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชนีส (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอจี สาขากรุงเทพ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESSELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED		